

There are many important financial decisions that must be made throughout someone's life, so we have partnered with [CITY CU FINANCIAL SERVICES](#) to help members with their financial needs. Whether it's a newly married young couple, parents planning for a child's education, a worker planning for retirement or someone facing an unexpected job change, Financial Advisor, Sherri Thomas, can help you reach your financial goals.



Helpful Links:

- [Log into your brokerage account.](#)
- Check the background of this investment professional on FINRA's [BrokerCheck](#).
- How much retirement income will you need? [Click Here](#) to learn more...

Work With Someone You Trust

Where do you see yourself in 5, 10, or even 20 years? Do your financial plans align with those goals? What if you had access to an experienced financial professional who cared as much about your future as you do?

Sherri Thomas can assist you with

- DROP, 401(k) & 457 Rollovers*
- Insurance Planning
- Long Term Care Planning
- Retirement Planning
- Estate Conservation
- Investment Planning
- Business Planning
- Education Funding



[Sherri Thomas](#)

Financial Advisor

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Whether they are large or small, contact Sherri Thomas today to schedule a **no-cost, no-obligation** appointment to discuss your individual needs.

*Prior to requesting a rollover from your employer sponsored retirement account to an Individual Retirement Account (IRA), you should consider whether the rollover is suitable for you. There may be important differences in features, costs, services, withdrawal options and other important aspects between your employer sponsored retirement account and an IRA.

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